Annual Reaffirmation of Program Authorization

Model Program Advisors, LLC (proposed) · a multi-program commodity trading advisor · mpaclient.com
Template for counsel review · October 28, 2026 · Principal: Austin Putt · BRACKETED TEMPLATE — nothing herein is used unless and until the Advisor is registered with the CFTC as a CTA and is a Member of NFA with an NFA-accepted Disclosure Document

Client Agreement §3(d) requires the client to reaffirm the authorization to replicate at least every twelve months and on any material change to the program. This form is presented in the doorway [thirty] days before the anniversary of enrollment and after any material change; if it is not completed by the due date, new replication is paused until it is.

Your current enrollment

Client	[NAME] · Client ID [MPA-____] · enrolled [DATE]
Program	[Program name] · Provider [__]
Venue account	[Venue] · key ••••[last 3] · trade-only · last permission check [DATE]
Limits	[allocation] · [risk per trade] · [leverage cap] · [per-trade cap] · [daily stop] · [direction]
Fee	**[]% of new net trading profits (the same rate for every client) · monthly · high-water mark [$** as of DATE] · invoiced by the Advisor; your brand charges no performance fee
Fees paid in the last twelve months	$[__]

What has changed since you enrolled

[Auto-populated: Disclosure Document dated [DATE] replaced the one you acknowledged; any program description, fee, provider, or venue changes; any change to the Advisor's principals or registration status.] The current Disclosure Document is attached and must be acknowledged below.

Your financial information

Is the financial and trading-experience information you gave at enrollment still accurate? ☐ Yes ☐ No — update it: [link to Step 2 fields].

Reaffirmation

☐ I have received and read the Advisor's current Disclosure Document dated [DATE].

☐ I reaffirm my election to follow the program above and my authorization under Client Agreement §3, on the limits shown, which I set myself.

☐ I confirm that no one at my brand or elsewhere has recommended this program, its provider, my limits, or my account size to me in the past year, or I have reported it to the Advisor.

Electronic signature: [typed full legal name] · [date/time/IP]. Next reaffirmation due: [DATE + 12 months].

[Counsel: confirm the twelve-month cadence against NFA guidance on continuing authorization for automated programs and the Disclosure Document use window; confirm the pause-on-lapse mechanic.]

Template prepared for counsel and the Advisor's principal. Not legal advice. Counsel must complete, conform to current CFTC regulations and NFA rules, and approve before any use.